

INSURANCE · PLAYBOOK · OUTBOUND

Meet PolicyPro — Policy Renewal and Upselling

Meet PolicyPro, an AI assistant for insurers focused on policy renewals and upselling additional coverage options.

<30 days
To live

46
Languages

<500ms
Voice latency

24/7
Coverage

What it does

- Policy renewals
- Coverage analysis
- Upselling opportunities
- Customer retention

Why Finn runs it

A grounded, sub-500ms voice agent with warm human handoff on intent. Every call is recorded, transcribed, and written back to your stack. SOC 2 Type II, HIPAA, GDPR, ISO 27001 — and you pay per minute of conversation, not per seat.

Works with your stack

Applied Epic, Salesforce, Zendesk, HubSpot.

Deploy PolicyPro — book a demo at www.hirefinn.ai/bookademo

Or start free at hirefinn.ai · hello@hirefinn.ai